

Change in presentation

From 2002 onwards, all cost items over which the business groups have no control are accounted for under 'Other activities'. Moreover, since the first quarter of 2002 DSM Energy's exploration and production activities have been accounted for under 'Industrial Chemicals' instead of 'Other activities'.

Since 1 January 2002 EBN has been presented under "discontinued activities" and from the second quarter of 2002 onwards DSM Petrochemicals will also be presented in this category.

For the sake of comparison, the above changes in presentation have also been made in the figures for the four quarters of 2001 and the first quarter of 2002 provided in the table below.

€ million		Q1 2001	Q2 2001	Q3 2001	Q4 2001	total 2001	Q1 2002
Ongoing activities							
LSP	Net sales	555	565	542	575	2,237	517
	EBITDA	97	94	92	93	376	90
	EBIT	61	57	57	55	230	53
PM	Net sales	495	494	448	418	1,855	449
	EBITDA	60	63	49	32	204	50
	EBIT	38	38	26	10	112	28
IC	Net sales	357	319	327	299	1,302	291
	EBITDA	46	28	52	29	155	29
	EBIT	21	7	28	8	64	7
Other activities	Net sales	94	85	84	94	357	103
	EBITDA	0	7	4	-5	6	11
	EBIT	-13	-4	-7	-17	-41	0
	amortization of goodwill	-7	-7	-8	-7	-29	-7
total DSM	Net sales	1,501	1,463	1,401	1,386	5,751	1,360
	EBITDA	203	192	197	149	741	180
	EBIT	100	91	96	49	336	81
Discontinued activities							
DPC	Net sales	624	624	533	438	2,219	471
	EBITDA	71	70	49	48	238	42
	EBIT	44	42	19	17	122	12
EBN	EBIT/EBITDA	15	17	15	16	63	-
total	EBITDA	86	87	64	64	301	42
	EBIT	59	59	34	33	185	12
Total DSM	Net sales	2,125	2,087	1,934	1,824	7,970	1,831
	EBITDA	289	279	261	213	1,042	222
	EBIT	159	150	130	82	521	93

Capital expenditure on ongoing activities

€ million	Q1 2001	Q2 2001	Q3 2001	Q4 2001	total 2001	Q1 2002
	88	154	114	205	561	97