

Nutrition
DSM Nutritional Products Fact Sheet

Who is DSM Nutritional Products?

- DSM Nutritional Products is the world's leading supplier of vitamins, carotenoids, feed enzymes, premixes, UV filters and nutritional ingredients. The company is organized around two market-facing entities: Animal Nutrition and Health and Human Nutrition and Health.
- DSM Nutritional Products is part of the Nutrition cluster. This cluster comprises DSM Nutritional Products and DSM Food Specialties. The activities in this cluster are to a large extent based on DSM's knowledge of biotechnology (including fermentation, genomics and biocatalysis), organic chemistry and formulation technologies and on the company's broad application knowledge.
- At 31 December 2008, the DSM Nutrition cluster employed 7,043 people.

Where is DSM Nutritional Products located?

- DSM Nutritional Products headquarter is located in Kaiseraugst, Switzerland.
- DSM Nutritional Products has 44 dedicated premix plants in total, of which 36 for animal and 8 for human applications, as well as 8 large production sites, 5 R&D centers and more than 40 sales and support offices in all main regions of the world.

What are DSM Nutritional Products financial results?

Net sales (x € million)	2008	2007
- Animal Nutrition and Health	1,409	1,192
- Human Nutrition and Health	945	740
	2,354	1,932

Who are DSM Nutritional Products customers?

- The main customers are feed, food, dietary supplements, beverages, personal care and flavor/fragrance companies across the world.
- Within the global food ingredients market, Human Nutrition and Health largely addresses the nutritional ingredients part. This is the fastest growing segment of the food ingredients market, representing some € 7 billion in 2008, with growth rates at around 7%.
- Animal Nutrition and Health addresses the nutritional additives segment of the feed additives market in 2008. This nutritional additives market segment, estimated at € 6.5 billion in 2008, also shows growth rates of around 7%.

How does DSM Nutritional Products report its environmental and business responsibilities?

- DSM publishes an Annual Report as well as a Sustainability Report, including detailed information on DSM Nutritional Products.
- The DSM Values guide our choices and decisions and influence the way we conduct our business.