

Key data for 2008

Net sales
(x million)

€ 9,297

**Operating profit,
continuing operations
(before exceptional items)**
(x million)

€ 903

**Net profit, continuing operations
(before exceptional items)**
(x million)

€ 608

Net profit
(x million)

€ 577

**Capital expenditure and
acquisitions**
(x million)

€ 739

**Net earnings before exceptional
items per ordinary share**

€ 3.64

Dividend per ordinary share

€ 1.20

Workforce (at year-end)

23,591

CFROI

8.7%

Forward-looking statements

This document may contain forward-looking statements with respect to DSM's future (financial) performance and position. Such statements are based on current expectations, estimates and projections of DSM and information currently available to the company. Examples of forward-looking statements include statements made or implied about the company's strategy, estimates of sales growth, financial results, cost savings and future developments in its existing business as well as the impact of future acquisitions, and the company's financial position. These statements can be management estimates based on information provided by specialized agencies or advisors.

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