From plant to plate

Helping your brand grow through the power of plant-based solutions



Dietary changes present new opportunities for brands

Plant-based diets have become mainstream 32% of US consumers are pursuing flexitarian diets¹

32% 268%

growth of new products mentioning **plant-based** from 2012 to 2018² 20% sales growth of plant-based products in a single year³



Nutrient-rich products, for plant-based consumers, through fortification.

Avoiding animal origin foods can lead to nutrient gaps

Vitamin Vitamin Vitamin Omega **B**12 **Exclusively from Mainly consumed from** animal-based animal-based foods (dairy, egg, fish) foods Impaired Impaired Compromised Important eve health bone health cell function for eye, and immune brain and and nerve heart health system damage

DSM offers over 70 plant-based ingredients to help you deliver plant-based innovation



Our plant-based ingredients can help you achieve a variety of health benefits, for example:

Mental Performance & Brain Health life'sDHA® Ashwagandha	Eye Health CaroCare [®] β-Carotene OPTISHARP [®] Zeaxanthin FloraGLO [®] Lutein	Relaxation Chamomile extract L-theanine
Energy Guarana Green Tea Extract Quali®-B Vitamin B12 Riboflavin	Antioxidant function Pomegranate extract Orange peel powder Apricot powder	Immunity CaroCare®β-Carotene Natural vitamin E Quali®-C Vitamin C Acerola cherry extract
Cardiovascular Fruitflow® All-Q™ CoQ10	General plant-based nutrition Kelp Cauliflower Flaxseed	Digestive Health Ginger Root

Why DSM for your plant-based innovation?



As the world's largest provider of vitamins, lipids, and micronutrients, DSM can transform our portfolio of over 70 plant-based ingredients into tailor-made premix solutions on a scale that others cannot.



We help you get to market faster with consumervalidated plant-based innovation supported by DSM experts in marketing, research, regulatory affairs, applications and formulations.



Our experts can help you identify nutrient gaps and provide clear and objective ingredient information to help you identify the right ingredients for your plant-based products.

Find out how plant-based solutions from DSM can help your brand grow

Contact your DSM strategic account manager or visit <u>dsm.com/human-nutrition</u> to get started.



1. The Good Food Industry, State of the Industry Report Plant-based Meat, Eggs, and Dairy, 2019.

 Mintel Global New Products Database (GNPD) data as reported by The Washington Post; https://www.washingtonpost.com/news/voraciously/wp/2019/02/15/how-plant-based-rebranded-vegan-eating-for-the-mainstream
Nielsen Data Release 2018 - Plant Based Foods Association commissioned study; https://plantbasedfoods.org/plant-based-foods-sales-grow-20-percent