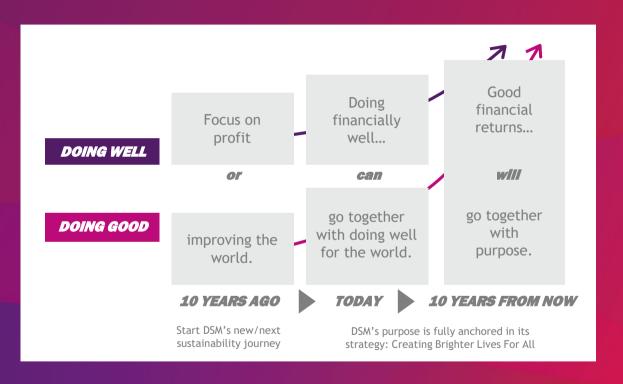


THE WORLD IS CHANGING.

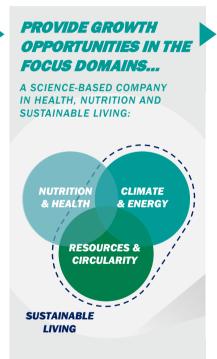
TEN YEARS AGO,
THE GENERAL BELIEF WAS,
THAT AS A COMPANY,
YOU EITHER FOCUSED
ON PROFIT OR IMPROVING
THE WORLD, BUT THAT YOU
COULDN'T DO BOTH.





PURPOSE DRIVES GROWTH OPPORTUNITIES.









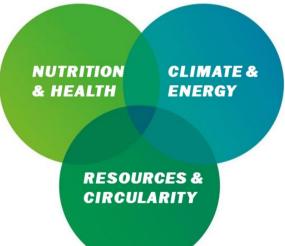


OUR 3 FOCUS DOMAINS.

WE USE OUR KEY COMPETENCES TO ADDRESS THE UN SUSTAINABLE DEVELOPMENT GOALS; THESE PROVIDE GROWTH OPPORTUNITIES IN OUR 3 FOCUS DOMAINS:













WE ARE ALREADY REACHING ~2.5 BILLION PEOPLE WORLDWIDE.



WE HAVE ALWAYS BEEN A COMPANY WITH AMBITION.

BOTH OUR FINANCIAL TARGETS AND SUSTAINABILITY AMBITIONS REFLECT THIS:

30%

ABSOLUTE EMISSIONS REDUCTION

>1%

AVERAGE ENERGY EFFICIENCY **75**%

PURCHASED RENEWABLE ELECTRICITY >75%

EMPLOYEE ENGAGEMENT

<0.25

SAFETY FREQ. RATE >65%

BRIGHTER LIVING SOLUTIONS

by 2030; vs. 2016 till 2030

by 2030

by 2021

by 2021

by 2021



HOW WE WILL ACHIEVE OUR PURPOSE.

IMPROVE.

Improve and adapt our own operational impact by further improving safety and resource efficiency, decreasing our emissions and stepping up our use of renewable energy.

ENABLE.

Enable our customers and partners to deliver sustainable and healthy solutions for the planet and society.

ADVOCATE.

Advocate for the future we believe in and fully accept our responsibilities as an active part of society.



CLIMATE & ENERGY

ENABLING A LOW-CARBON ECONOMY AND ADVOCATING CLIMATE ACTION



DSM ENDURANCE BACKSHEET

- for ultimate solar module protection
- reliable & high efficiency performance in extreme environments
- innovative manufacturing process allowing flexibility in material design & costs
- solvent & fluorine-free and recyclable, resulting in 30% carbon footprint reduction
- enabling the industry to create 100% recyclable solar module





RESOURCES & CIRCULARITY

ENABLING AND ADVOCATING THE TRANSITION TOWARD A CIRCULAR & BIO-BASED ECONOMY



NIAGA®

- all materials in our redesigned products can easily be recovered, to make the products again, and again
- 95% of carpet being burned or sent to landfill after use; among the top-five contributors to landfill and incineration in Europe and North America
- DSM-Niaga team has been able to design a carpet that uses only pure materials, requires 95% less energy to manufacture than mainstream lamination processes, and can easily be recycled

redesigning products from scratch sustainable solutions for household products

clean materials enabling 100% recycling

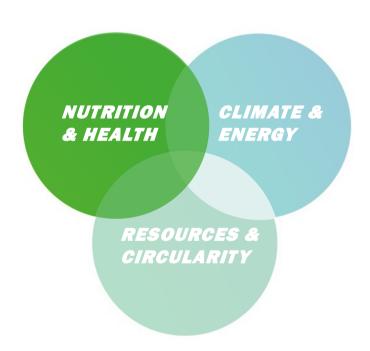


NUTRITION & HEALTH

ENABLING AND ADVOCATING HEALTHY DIETS FOR ALL WITHIN PLANETARY BOUNDARIES



NUTRITION & HEALTH.







- contribute to adequate macronutrients and micronutrients (i.e. vitamins, minerals, fatty acids)
- fight malnutrition (undernutrition, overnutrition, hidden hunger, overweight and obesity)
- enabling sustainable animal protein production such as dairy, poultry, eggs, fish and meat
- reduce salt, sugar, saturated fat content
- combat antimicrobial resistance



RICE FORTIFICATION

- in many parts of the world, people are lacking micronutrients in their diet
- with over 3 billion people worldwide relying on rice as their staple food, rice fortification offers a unique opportunity to substantially improve their micronutrient status at a very low cost
- DSM provides fortified kernels made from essential micronutrients and rice flour, which are mixed into regular rice at 0.5-2% to increase its nutritional value

fighting hidden hunger 1 USD spend in first 1000 days of life = 166 USD pay off

promoting local sourcing



VERAMARIS®

- disruptive new algae-based technology producing omega-3 fatty acids EPA and DHA that are critical for aquaculture feed
- reducing the need for omega-3 EPA and DHA derived from wild caught fish, a finite resource
- · reduce pressure on over fishing
- enabling the aquaculture industry to grow sustainably and become a net fish producer
- addressing the decline in omega-3 levels in Salmon
- Veramaris[®] is a joint venture with Evonik

essential for health: Fatty Omega-3 acids contributing to preserving marine biodiversity 1kg Green Ocean oil is equivalent to 60kg wild catch



MIXFIT

- Mixfit is a digital health company focused on delivering personalized nutrition solutions to consumers based on their unique activity level and food intake
- consumers across the world are increasingly taking ownership of their own health and well-being
- DSM helped develop the Mixfit Intelligent Nutrition Assistant (Mina), an artificial intelligence platform that analyzes an individual's lifestyle and health goals
- platform dispenses custom-made beverages that contain a personalized mix of DSM's Quali® Blends with vitamins and minerals throughout the day

personalized nutrition for the digital age custom-made beverages with DSM's Quali® Blends supports consumers to take ownership of their health and wellbeing



WE CANNOT DO THIS ALONE.

WE ARE RECOGNIZED AS A POSITIVE CONTRIBUTOR TO A CHANGING WORLD – WE ACHIEVED THIS THANKS TO OUR EMPLOYEES, SHAREHOLDERS AND CUSTOMERS.

WITH OUR EMPLOYEES

Doing something meaningful everyday.

WITH OUR
CUSTOMERS &
SUPPLIERS

Pioneering solutions that enable brighter living.

WITH OUR SHARE-HOLDERS

Profit with a purpose.

FOR SOCIETY

Transforming our world.



BRIGHT SCIENCE. BRIGHTER LIVING.™